**INTEREST RATES MARKET NOTICE**

**Date: 7 July 2022**

**Subject:** New Financial Instrument Listing

**(REPUBLIC OF SOUTH AFRICA – “RN2027”)**

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The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from 11 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RN2027

**Nominal Issued** R80,000,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 11 July 2022 of ...% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 July 2027

**Books Close Date** 1 January, 1 April, 1 July, 1 October

**Interest Payment Date(s)** 11 January, 11 April, 11 July, 11 October

**Last Day to Register** By 17:00 on31 December, 31 March, 30 June, 30 September

**Issue Date** 11 July 2022

**Date Convention** Following

**Interest Commencement Date** 11 July 2022

**First Interest Payment Date** 11 October 2022

**ISIN No.** ZAG000187949

**Additional Information** Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/RN2027%20PricingSupplement1106.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Alilali Nelufule TREASURY

Corporate Actions JSE +27 11 5207000